



Financial Process Automation (FPA) Workshop

Modernize Your Financial Processes

The Genus FPA Workshop brings together your team and our expert consultants to assess and improve your financial workflows, maximizing your software investment.

Key Activities

- > Review current processes and address concerns
- > Align on business goals
- > Map capabilities to performance objectives
- > Identify and prioritize quick wins and long-term initiatives

Benefits

- > Clear view of current and potential processes
- > A strategic plan for overcoming challenges
- > Prioritized improvements with cost and benefit insights

Deliverables

- > Transformation recommendations
- > Prioritized enhancements roadmap

Approach

Workshops allow our seasoned consultants to collaborate with your subject-matter experts and business stakeholders to draw out opportunities to improve your workflow while optimizing your software investment. Some key activities include:

- > Review and assess the current state of your financial processes and outline concern points for each stakeholder/group.
- > Collaboration with stakeholders to agree upon your most important business and efficiency goals.
- > Discuss process changes to improve the overall workflow with technology to aid in overall effectiveness.
- > Mapping of your current capabilities (and lack thereof) to your performance goals.
- > Identification and prioritization of improvement opportunities including low-hanging fruit as well as strategic longer-term initiatives.
- > Gain overall buy-in for the proposed initiatives and priorities from the workshop participants.

Benefits

- > An improved understanding of your current and future possibility of your processes and the systems that support them.
- > A strategic company view of the goals and challenges and how it affects your business.
- > Identification of a prioritized initiative list agreed upon by the stakeholders including ballpark cost/benefit analysis.
- > A long-term plan outline to address the initiatives found through the workshop.

Empower your team with expert insights to drive efficiency and modernization.

Deliverables

A report that provides:

- > Recommendations for transformation and migration to new processes and tools.
- > A prioritized list of identified enhancements and process improvements.
- > A stakeholder team recommended process/automation roadmap with specifications that link to your finance and business goals.

Value Prop

Your staff knows your processes better than anyone, for good or bad. Our unbiased seasoned experts can facilitate a process workshop exploring your specific situation and exposing critical challenges and opportunities by leveraging the experience of the stakeholders collectively.

Reach out to sales@genustechnologies.com today to learn more.

ABOUT GENUS TECHNOLOGIES

Genus Technologies is a highly collaborative systems integrator and solution provider with over 25 years of expertise in solving complex digital transformation challenges. Our services expand to assist organizations as a vendor-neutral expert for analysis, design, planning, and implementation for Intelligent Automation, Document Automation, Content Services, and Digital Asset Management.

Genus Technologies listens to your needs and collaborates with your teams to accelerate business processes, optimize workforce performance, drive competitive advantage, and eliminate risk.

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